



CRAG LAW CENTER

LEGAL AID FOR THE ENVIRONMENT SINCE 2001

Stock Gift Transfer Instructions

We are delighted that you want to make a gift of appreciated stock to Crag! A gift of stock provides significant benefits, including an immediate charitable deduction for the full market value of the stock and avoidance of capital gains taxes that would normally be due upon sale. Please contact us regarding gifts of depreciated stock or shares held for less than one year.

To make your gift of stock, please follow the instructions below.

Transfer stock to the Crag Law Center account:

Account Name: Charles Schwab Co. Inc.

Credit to: Crag Law Center

Account #: 3407-3446

DTC 0164, Code 40

Crag Law Center tax identification number: 93-1323758

Contact us with the following information:

Donor name:

Broker:

Name of company whose shares you are donating:

Broker contact info:

Number of shares:

Once we receive notification of the successful transfer of your stock, we will send an acknowledgement of the gift for your tax purposes.

For additional information or questions:

Crag's Development Director

Suzanne Savell
Crag Law Center
suzanne@crag.org
(503) 525-2724

Crag's Broker:

Cecil A. Creasey, Capital Invest
2018 Eastwood Rd.
Wilmington, NC 28403
910-509-7093 (Office)